

Hanmer Springs operator update

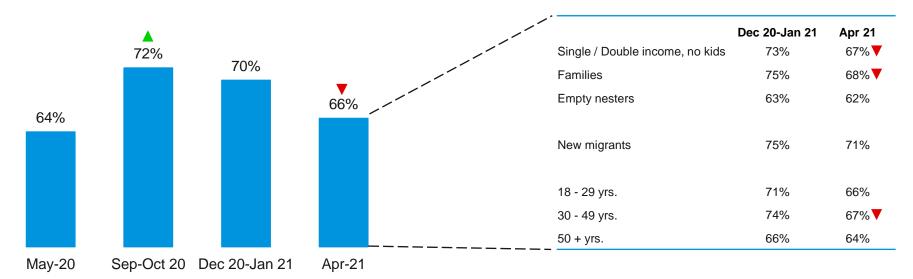
26 May

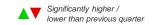
Demand for domestic holidays



The demand for domestic holidays remains strong, but has softened in Apr 21

% NZers intending to holiday domestically in the next 12 months – total and by segment (those who says 'yes, planning a holiday')

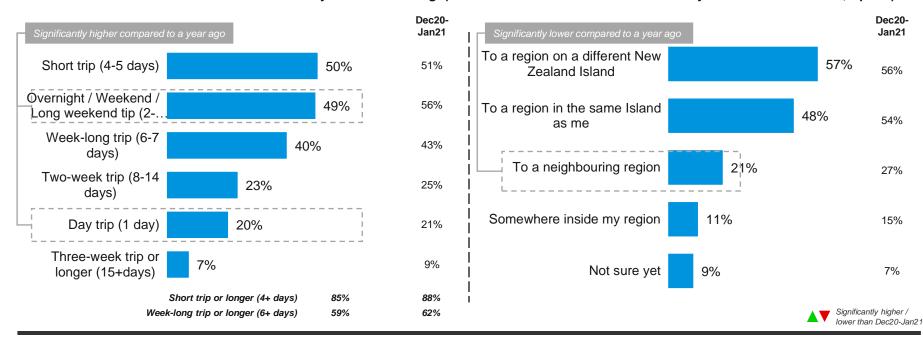






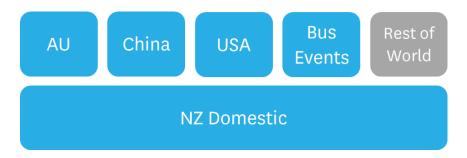
Shorter trips remain the backbone of domestic travel

Where New Zealanders want to travel for a holiday and for how long (% NZers who will take a domestic holiday in the next 12 months, Apr 21)





Portfolio Role: Domestic as a foundation market



Domestic is our foundation and there is an on-going opportunity in this market

Without a strong domestic market there is no long term, high quality visitor economy





Our domestic strategy still holds true

Get Kiwis to participate in the tourism economy



Encourage Kiwis to continue to be experimental and venturesome in their approach to New Zealand holidays.



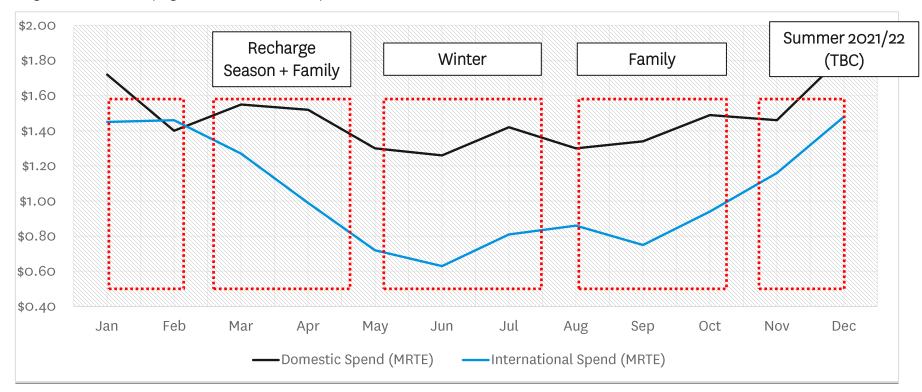
Change mindsets and behaviour by adding "New" to a New Zealand holiday





Future Domestic Campaign Focus

Targeted domestic campaigns can drive value in off-peaks months



^{*}Baseline: 2019 MRTE





Upcoming Domestic campaign activity

Ends 6 June

7 June – 31 July

2 Aug - 10 Oct

TBC

Active Recharge It's better in Winter Family Inspiration

Summer

Why leverage TNZ Domestic campaign activity?

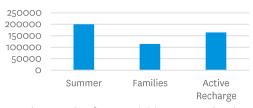
High nationwide reach

\$1 million media spend per campaign

74% NZers have seen or heard Do Something New New Zealand

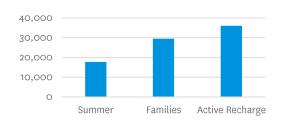


Free distribution channel



Thousands of NZers visiting newzealand.com Newzealand.com constantly improving

Commission free enquiries



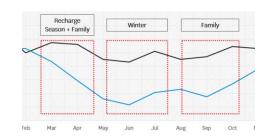
Volume of referrals increasing with each campaign

Insight driven, targeted campaigns



Clear campaign brief for operators to upload deals

Off-peak campaign focus, lifting low season visitation



Additional exposure via high value TNZ partnerships



Qualmark members only





ACTIVE RECHARGE

Campaign dates: 19 April – 6 June

Recharge Season - NOW



Objective:

Get Kiwis to take a Domestic holiday in the autumn/early winter period.

Insight:

Kiwis are tired and stressed They want to reset and take holidays that leave them refreshed, relaxed and replenished.

Logically less activities = more relaxation & more familiar = less stress

But the science is clear 'DOING LESS DOES NOT RECHARGE ONESELF. DOING MORE, AND NEW IS THE KEY.'







Week 1 Recharge Season Results

- **165k**+ visits to site
- **109k**+ active visits
- 36k+ referrals
- 22% Total Referral rate
 - 38% Book layer referral rate









Operators can still get involved

Upload a deal to newzealand.com and tag <u>'Domestic – Active</u>

<u>Recharge – 27 April – 6 June'</u>

This campaign is a great opportunity to upload a deal targeted to Empty Nesters and SINKS & DINKS who are flexible to travel mid-week, are not restricted to travel during school holidays, and have more disposable income







Lock up now available to operators to use across advertising. Available within the <u>Visual library on newzealand.com</u>







WINTER

Campaign activity update, 7 Jun to 31 Jul

Winter campaign - NEXT

7 June – 31 July

Do something NEW this winter

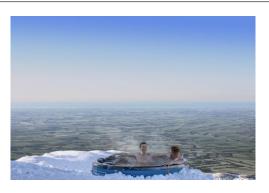
GET: Sun seekers and ski enthusiasts

WHO: Think that a New Zealand winter is only for; a ski trip, hunkering

down or escaping

TO: See the opportunities that New Zealand winter has for a NEW holiday

Not only do we need to get more New Zealanders to go on winter trips, but they need to go on a holiday not just a break and do more than just one activity









Channel plan – we will be everywhere

CLARITY

REWIRE

INSPIRE

BOOK

SHARE

PR moment

Social
Supporting PR Moment

Native Supporting PR Moment TV & VOD

Audio

Radio & digital audio

OOH

Commuter network, large format, malls & street furniture

Content

Partnership

Urban List

Social & Native

Promote winter content from existing partnerships (NZME & STUFF)

Influencers

Online video

VOD & Youtube 6"
Audio

Radio & digital audio

Social video

Have you ever - 6" edits

OOH

Commuter network, large format, malls & street furniture

TikTok / Reels Display

SEM

New NZ Media

Reach and inspire new Nzers

Audio

Radio & digital audio

Display

Native

Social

Social

Competition to drive social sharing

Tik Tok Challenge

OOH

Showcasing UGC in large formats

Content Partnership

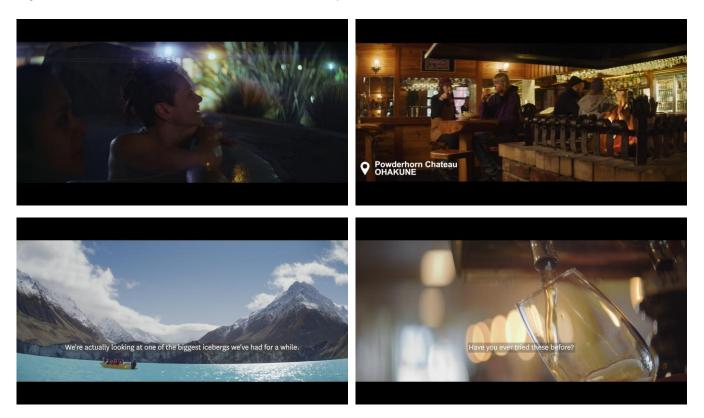
Urban List competition
– win your wishlist





Creative content

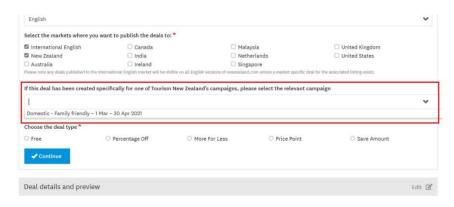
10+ Have you ever edits 15 & 6 second edits – examples below



How to get involved?

- 1. List your product on newzealand.com, via the <u>Tourism Business Database</u>
- 2. As an 'active' member of the Tourism Business Database you will have received an email and link to <u>Winter campaign participation information</u>
- 3. When you go to upload a deal, you will now see the option to tag 'Domestic Winter– 7 June 31 July 2021'

And don't forget you can also incorporate the Do Something NEW New Zealand lock up in your advertising - available in the <u>Visual library on newzealand.com</u>









Campaign deals + partner exposure

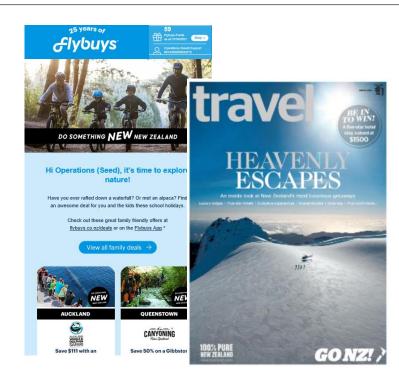
Flybuys partnership

- Qualmark operator placement on monthly eDMs (x2)
- Qualmark operator placement on Flybuys platforms
- Traffic to co-brand site on newzealand.com featuring all campaign deals

Latest families eDM performance

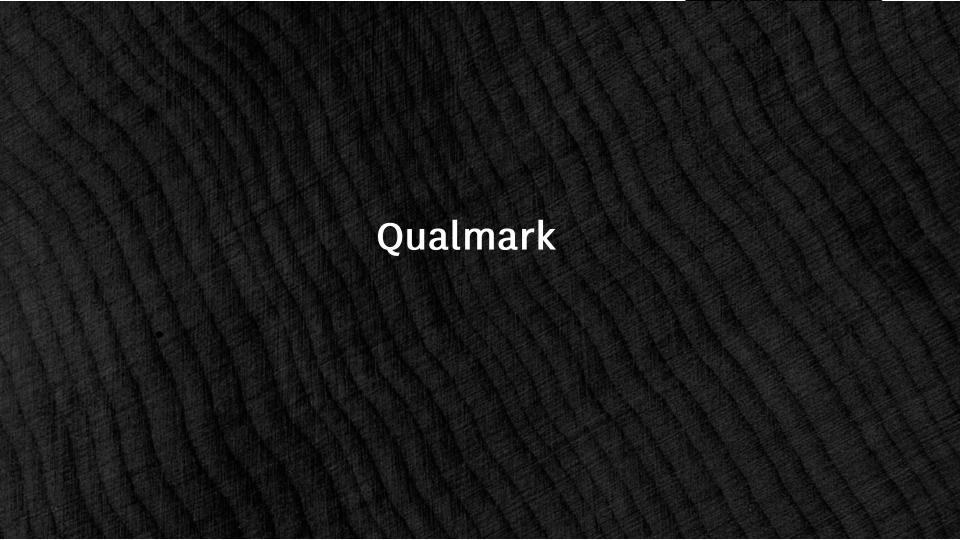
- Sent to 187k families
- 3.2k clicks to operators/co-brand site
- 26% of all eDM clicks clicked through to co-brand site
- Co-brand site referrals at 55% highly engaged

NZME + Stuff and additional content campaign partnerships e.g. Kidspot









What is Qualmark?

Qualmark is New Zealand tourism's official quality assurance organisation, providing a trusted guide to quality travel experiences in New Zealand. We currently have 2100 members.

There is plenty of evidence to support the idea that business planning, good management and solid processes result in a more consistent product.

Qualmark looks at business with these things in mind, to help strengthen the experience you offer. It can help you prioritise where you should reinvest in your business, identify where improvements can be made and keep you up to date with industry development and visitor expectation.





How does a Qualmark evaluation work?

Based on our Sustainable Tourism Business Award criteria (STB) guidelines, the evaluation covers four areas.

Our Tourism Business Advisor needs to understand how each business performs in each area.

This process is annual.

Here are the four keys area we look at:

- + ECONOMIC
- + SOCIAL PEOPLE
- **+ENVIRONMENT AND CULTURE**
- +HEALTH, SAFETY AND WELLNESS





STB Guidelines:

Economic Social & People Operations manual and operating Job management procedures Service standards and product knowledg Marketing plan Staff training Reservations and payments Customer feedback processes **Business** information Team culture **Business planning** Community engagement/social licence Asset register/maintenance plan Industry engagement **Environment & Culture** + Health, Safety & Wellness Energy and resource usage Reporting and Recording Discharge and waste management Investigating and Improving Staff engagement/involvement Staff Engagement, Participation and Trail Customer engagement/involvement Leadership Investment and enhancement of operating Staff Wellness environment Hosting other cultures





The Outcome:

Following your evaluation, all Qualmark accredited businesses receive a Bronze, Silver or Gold award based on their performance under the Sustainable Tourism Business Criteria.

Tourism Activities, Services and Transport.







The Cost

Qualmark is currently free of charge until all 3 of the major markets reopen (Australia, China & USA)

For more details visit www.qualmark.co.nz or get in contact with us on 0800 782 562 or at enquiries@qualmark.co.nz





The Benefits

- Access to a Tourism Business Advisor. A one-on-one evaluation with a Tourism expert.
- Access to key insights from Tourism New Zealand, including market readiness, product development advice, sustainability strategies (domestic and international) updates.
- A Qualmark logo independently recognises that you operate a quality tourism business.
- > A priority product listing on newzealand.com.
- Eligibility to be included in broader TNZ programs (promotion, media and trade famils) and preference in content on traveltrade.newzealand.com.
- Eligibility to attend any Qualmark support programmes (FOC) in the context of the COVID-19 including diverse workshops around different themes such as digital capability, business continuity and how to pivot to the domestic market.
- Eligibility to be included in broader NZ products promotions at an international level from our TNZ offshore offices





Tourism Advisory Support Service

The Tourism Transitions Programme has been established by the Ministry of Business, Innovation and Employment (MBIE) as part of the tourism recovery package. It is managed through Qualmark and Tourism New Zealand as the Tourism Advisory Support Service and offers 3 programs.

Business Continuity - This programme (phase one) is focused on enabling tourism operators to become more financially confident, to make strategic decisions about their future based on a deeper understanding of their current position and developing forecasts for the future, with the aim of business continuity. It has a personalised framework that will work through an agreed methodology, identifying key actions and advice for your business. FOC and available to QM and non-QM members.

Digital Capacity -The Qualmark funding will help tourism operators to access specialist advice to lift their level of understanding in the area of digital capability. Areas where support will be available include digital marketing, website performance and social media content and creation.

FOC and available to QM and non-QM members.

HR Legal Support – In partnership with Dentons Kensington Swan (DKS), this a great opportunity for tourism operators to get specialist guidance and support, for those who are having to adapt to the changed market conditions, focused on providing an understanding of the legal framework to make any changes in personnel arrangements lawfully. This support will include providing tourism specific advice to those who are considering reorganisation and redundancies. FOC only available to QM members.

For more information: https://www.qualmark.co.nz/en/learn-about-us/tourism-advisory-support-service-digital-capability/





THANK YOU NGA MIH

More information: www.tourismnewzealand.com
Sign up to our newsletter: www.tourismnewzealand.com/newsletter-signup